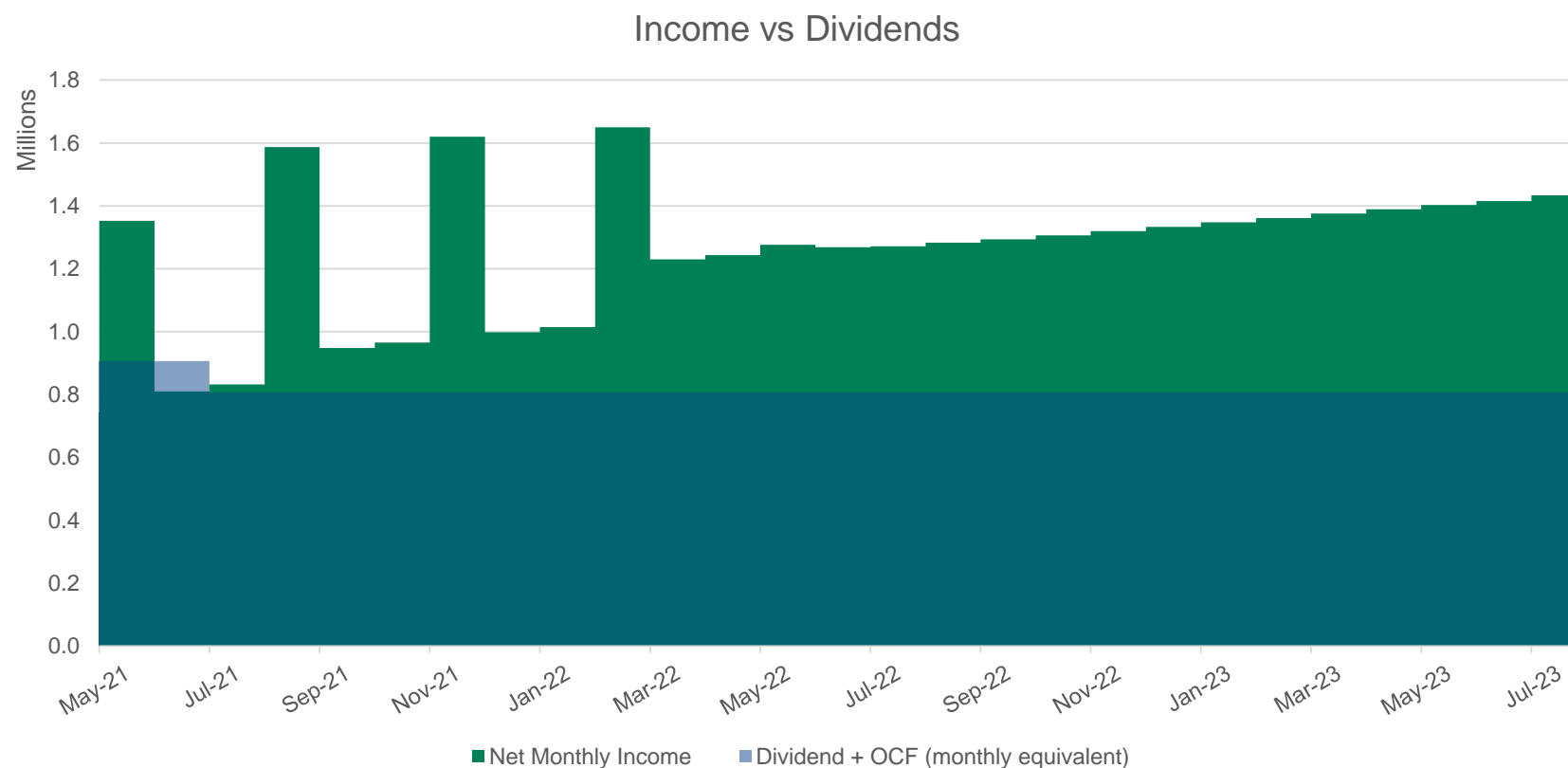


Income Growth Progression

Dividend Cover & Cover Growth



- Dividend now covered
 - > Income from second Keystone portfolio builds to healthy coverage
- NAV can then rebuild steadily
- Following the Barley Hill No.1 refinancing in Feb-22 all income cashflows are expected to be monthly

Future performance projections may not be a reliable indicator of future performance. Performance data does not take into account any commissions and costs charged when shares are issued and redeemed. The value of an investment and the income from it can fall as well as rise as a result of market and currency fluctuations and you may not get back the amount originally invested.